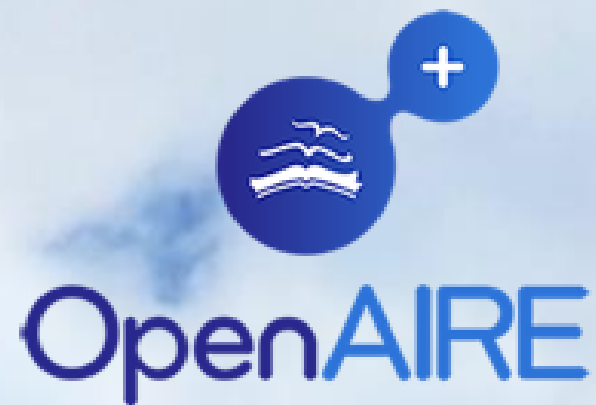


Iryna Kuchma
EIFL



@irynakuchma
@openaire_eu

OpenAIRE: e-Infrastructure and policies for Open Science and facilitating Open Science training for European Union Research



International Conference “Academic Libraries and
Open Science”, Kaunas University of Technology,
December 6, 2016



Who we are

- **An EU project**
- **In 24x7 operation since Dec 2010**
 - OpenAIRE (**Dec. 2009 – Nov. 2012**)
 - OpenAIREplus (**Dec. 2011 – Dec. 2014**)
 - OpenAIRE2020 (**Jan. 2015 – Jun. 2018**)
 - actually started in 2006 with DRIVER and DRIVER II
- **Consortium of 50 partners**

Open Access experts

- Institutional, national and international perspectives on OA policies & e-Infrastructures

Information & Computer Science experts

- Building efficient e-Infra technologies
- State of the art technologies (big data, linked data)

Legal experts

- Legal & policy recommendations

Data communities

- Best practices for data
- Linking to data infrastructures


Homepage | Open Scienc...

ec.europa.eu/research/openscience/index.cfm?pg=openaccess

Search

English (en)

| A-Z index | Site map | About this site | What's New | Legal notice | Cookies | Contact | Search



RESEARCH & INNOVATION
Open Science

European Commission > Research & Innovation > Open Science > Home

HomeOpen AccessEuropean Open Science CloudOpen Science Policy PlatformExpert Group on Altmetrics

Open Access

An important aspect of Open Science is a move towards open access to research results funded with public money. Facilitating access to those results encourages the re-use of research output. Science and research have always been open, but some of the processes for producing research and disseminating its results are not.

It is now widely recognised that making research results more accessible to all societal actors contributes to better and more efficient science, and to innovation in the public and private sectors. In 2012, the European Commission published a **Recommendation on access to and preservation of scientific information** encouraging all EU Member States to put publicly-funded research results in the public domain in order to strengthen science and the knowledge-based economy.

This global shift towards giving free, online access (open access) to the results of publicly-funded research has been a core strategy of the European Commission to

Events

26-27 September 2016, Seville, Spain - [Applied RDI – making innovation happen!](#)

3-6 November 2016, Japan - [Science Agora 2016](#)

22 November 2016, Central London, United Kingdom - [Next steps for Open Access and Open Data research policy](#)

8-10 February 2017, Vienna, Austria - [1st HBP Student Conference](#)

YOUR FEEDBACK

Homepage | Open Scienc...

ec.europa.eu/research/openscience/index.cfm?pg=openaccess

Search

» **Special feature: Open Access in Horizon 2020**

The European Commission has taken a big step towards open science in Europe. All projects receiving Horizon 2020 funding are required to make sure that any peer-reviewed journal article they publish is openly accessible, free of charge. The open access policy is summarized in a brief **factsheet**.

For the details of how open access applies to beneficiaries in projects funded under Horizon 2020, please see the **Guidelines on Open Access to Scientific Publications and Research Data** or the **Participant Portal H2020 online manual on open access and data management**

The Commission has been running a **pilot on open access** to research data in Horizon 2020: the Open Research Data (ORD) pilot. This pilot takes into account the need to balance openness with the protection of scientific information, commercialisation and Intellectual Property Rights (IPR), privacy concerns, and security, as well as questions of data management and preservation. Participating projects are required to develop a Data Management Plan (see the **Guidelines on Data Management**), in which they will specify what data will be open.

In previous work programmes, the ORD Pilot was limited to some specific areas of Horizon 2020. Starting with the 2017 work programme, however, the ORD pilot is being extended to cover **all thematic areas** of Horizon 2020.

For more information see the **FAQs** (187 KB) .

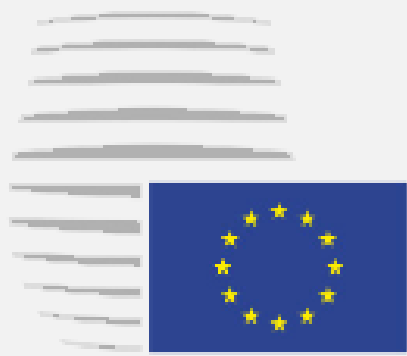
20 January 2016, Heidelberg - Helix Nebula Open Day Event: Towards the European Open Science Cloud

Workshops

- Governance and funding of the EOSC, 29 June 2016
- Stakeholder workshop, 30 November 2015

Publications

- Communication: European Cloud Initiative - Building a competitive data and knowledge economy in Europe (19 April 2016)
- Open Research Data: Uptake of the pilot in the first calls of Horizon 2020
- NPR Report (1.1 MB)



Council of the
European Union

“

ACKNOWLEDGES that Open Science has the potential to increase the quality, impact and benefits of science and to **accelerate advancement of knowledge** by making it more reliable, more efficient and accurate,

better **understandable by society** and **responsive to societal challenges**, and has the potential to **enable growth and innovation** through reuse of scientific results by all stakeholders at all levels of society, and ultimately contribute to growth and competitiveness of Europe.

Brussels 27 May 2016



DIGITAL SINGLE MARKET

Digital Economy & Society

European Commission > Open Science



The strategy

Economy

Society

Access
& connectivity

Research
& innovation

DG CONNECT

Research & innovation

Innovation

Digital Infrastructures

Emerging Technologies

Components & Systems

Open Science

Open Access

Citizen science

Global Systems Science

ICT & Art

EU Funded Projects

Open Science

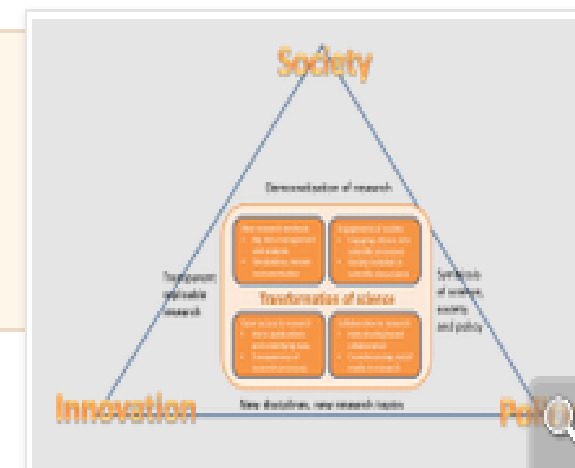
Article

Latest

Blogs

Open Science aims at transforming science through ICT tools, networks and media, to make research more open, global, collaborative, creative and closer to society.

Open science is about the way research is carried out, disseminated, deployed and transformed by digital tools, networks and media. It relies on the combined effects of technological development and cultural change towards collaboration and openness in research.



Share

Events



Funding



Newsletters



Consultations



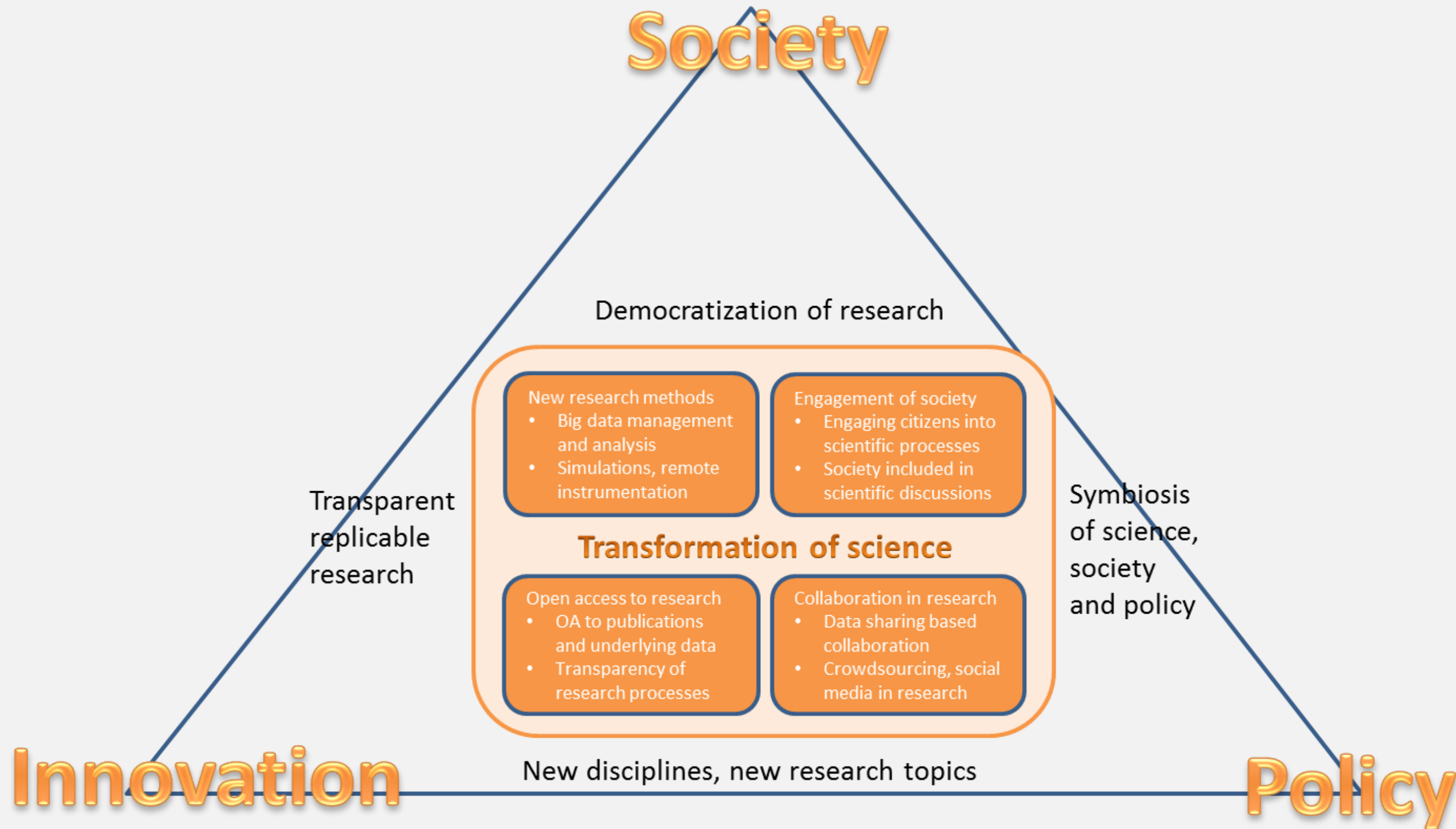
Blog

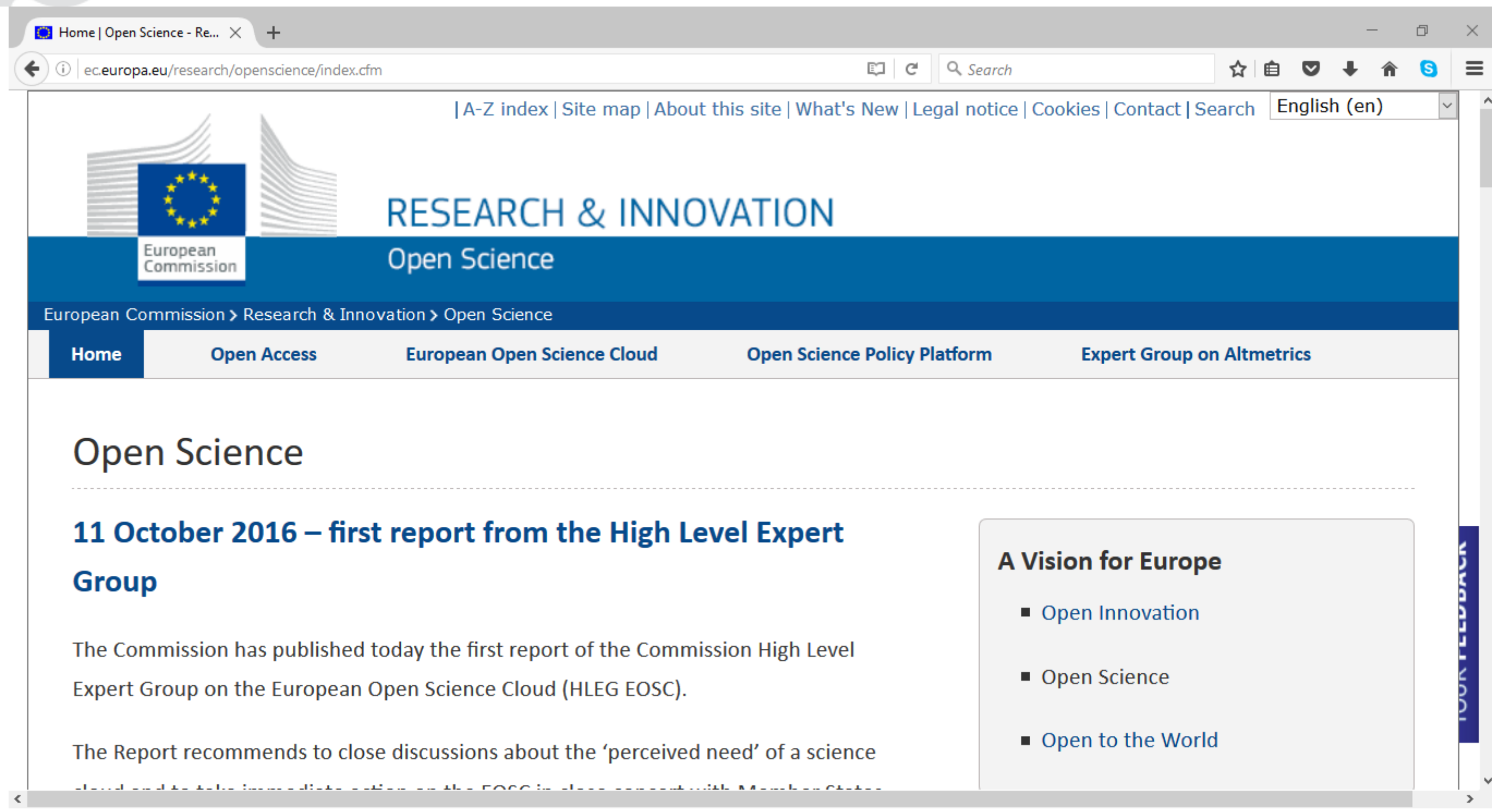


Discussions



@ICTscienceEU





The screenshot shows a web browser window displaying the European Commission's Open Science page. The browser's address bar shows the URL `ec.europa.eu/research/openscience/index.cfm`. The page header includes a navigation menu with links: [A-Z index](#), [Site map](#), [About this site](#), [What's New](#), [Legal notice](#), [Cookies](#), [Contact](#), and [Search](#). A language dropdown menu is set to **English (en)**. The main header features the European Commission logo and the text **RESEARCH & INNOVATION** and **Open Science**. Below this is a breadcrumb trail: [European Commission](#) > [Research & Innovation](#) > [Open Science](#). A horizontal navigation bar contains five tabs: **Home**, [Open Access](#), [European Open Science Cloud](#), [Open Science Policy Platform](#), and [Expert Group on Altmetrics](#). The main content area is titled **Open Science** and features a headline: **11 October 2016 – first report from the High Level Expert Group**. The text below the headline states: "The Commission has published today the first report of the Commission High Level Expert Group on the European Open Science Cloud (HLEG EOSC)." and "The Report recommends to close discussions about the 'perceived need' of a science cloud and to take immediate action on the EOSC in close concert with Member States." To the right of the main text is a sidebar titled **A Vision for Europe** containing a bulleted list:

- [Open Innovation](#)
- [Open Science](#)
- [Open to the World](#)

Realising the European Open Science Cloud

First report and recommendations
of the Commission High Level Expert Group
on the European Open Science Cloud



The European Open Science Cloud (EOSC)

EOSC aims to accelerate and support the current transition to more effective Open Science and Open Innovation in the Digital Single Market.

It should enable trusted access to services, systems and the re-use of shared scientific data across disciplinary, social and geographical borders.

Challenges & observations

The majority of the challenges to reach a functional EOSC are social rather than technical.

The major technical challenge is the complexity of the data and analytics procedures across disciplines rather than the size of the data per se.

Challenges & observations (2)

There is an alarming shortage of data experts both globally and in the European Union.

This is partly based on an archaic reward and funding system for science and innovation, sustaining the article culture and preventing effective data publishing and re-use.

Open Science?

Mostly due to current methods capture and data malpractice, approximately 50% of all research data and experiments is considered not reproducible, and the vast majority (likely over 80%) of data never makes it to a trusted and sustainable repository.

The importance of sharing data

The error that could subvert George Osborne's austerity programme

The theories on which the chancellor based his cuts policies have been shown to be based on an embarrassing mistake

Charles Arthur and Phillip Inman

The Guardian, Thursday 18 April 2013 21.10 BST



George Osborne says that Ken Rogoff, the man whose economic error has been uncovered, has strongly influenced his thinking. Photograph: Stefan Wermuth/PA

A mistake in a spreadsheet led to dramatically different results from those published.

These results were cited by the International Monetary Fund and the UK Treasury to justify austerity programmes.

Had the data been shared, this could have been picked up earlier.

Open Science

Scholarly communication, which has been dominated by narrative and verbal means of delivery for centuries, should be moving rapidly towards communication and re-use formats that also better suit our main research assistants: the data generating machines and data processing machines.

Open Science (2)

Cross-disciplinary collaboration is critically needed, as scientists increasingly use raw and curated data resources and analytics tools from disciplines other than their own.

Open Science (3)

Frame the EOSC as the EU contribution to an Internet of FAIR Data and Services underpinned with open protocols.

Make adequate data stewardship mandatory for all research proposals.



OPEN RESEARCH DATA IN HORIZON 2020

**Jean-François Dechamp
& Daniel Spichtinger**

European Commission
Directorate-General for Research & Innovation

CHALLENGE

Wider access to scientific facts and knowledge helps researchers, innovators and the public find and re-use data, and check research results:

offers better value
for EU research funds



a public benefit

encourages research
across scientific fields



essential for solving
today's complex
societal challenges

SOLUTION

Horizon 2020 already mandates open access to all scientific publications



From 2017,
research data is **open by default**,
with possibilities to **opt out**

RESEARCH DATA – OPEN BY DEFAULT



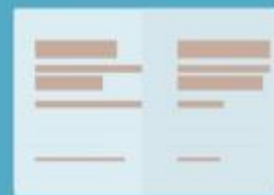
RESEARCH DATA – OPEN BY DEFAULT

Horizon 2020 grantees are required

take measures to ensure open access to the **data underlying their scientific publications**

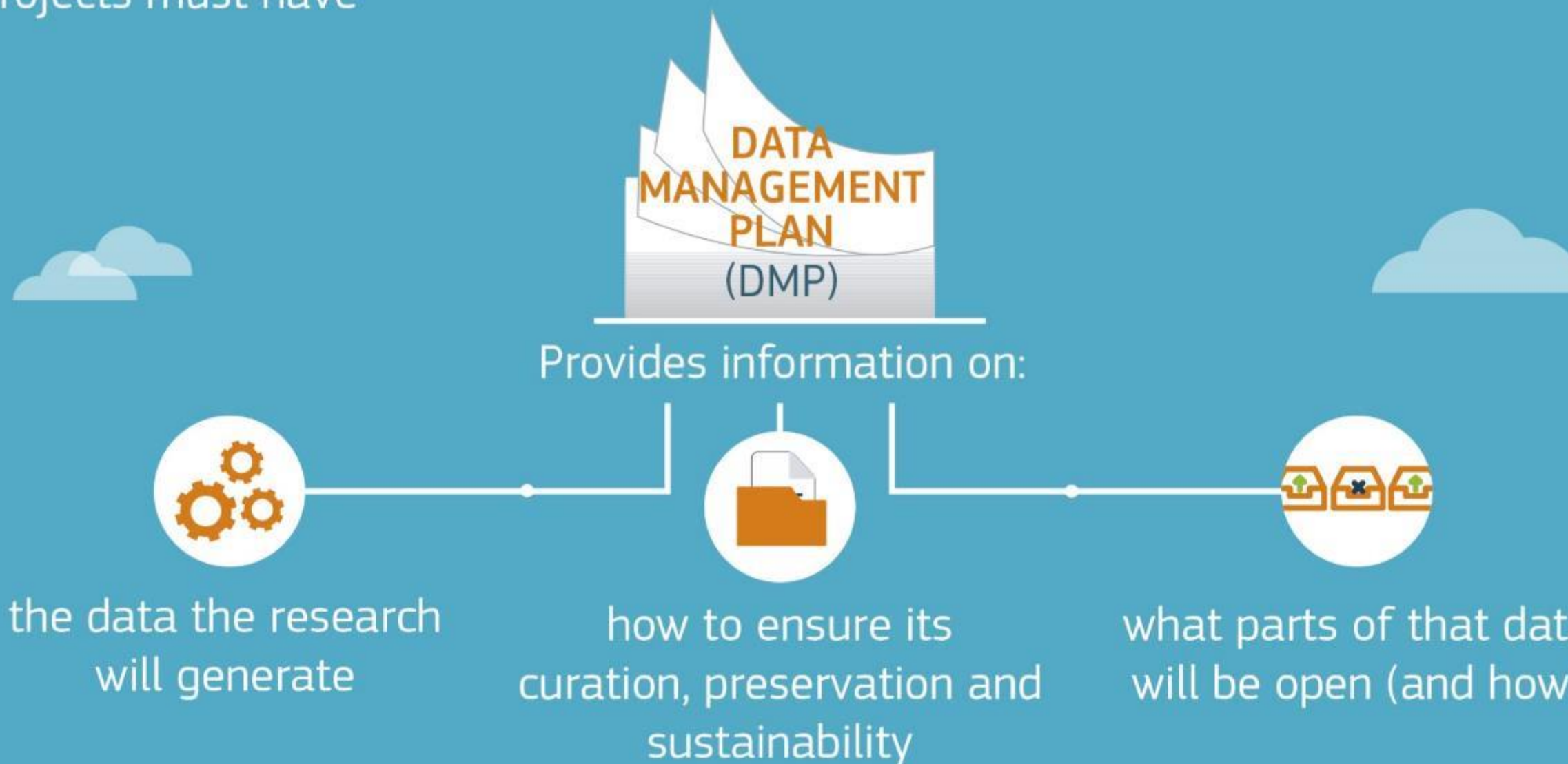
provide open access to **any other research data of their choice**

Horizon 2020 grantees are **encouraged to also share datasets beyond publication**



RESEARCH DATA – OPEN BY DEFAULT

Projects must have



RESEARCH DATA – OPEN BY DEFAULT

Data management costs are fully eligible for funding

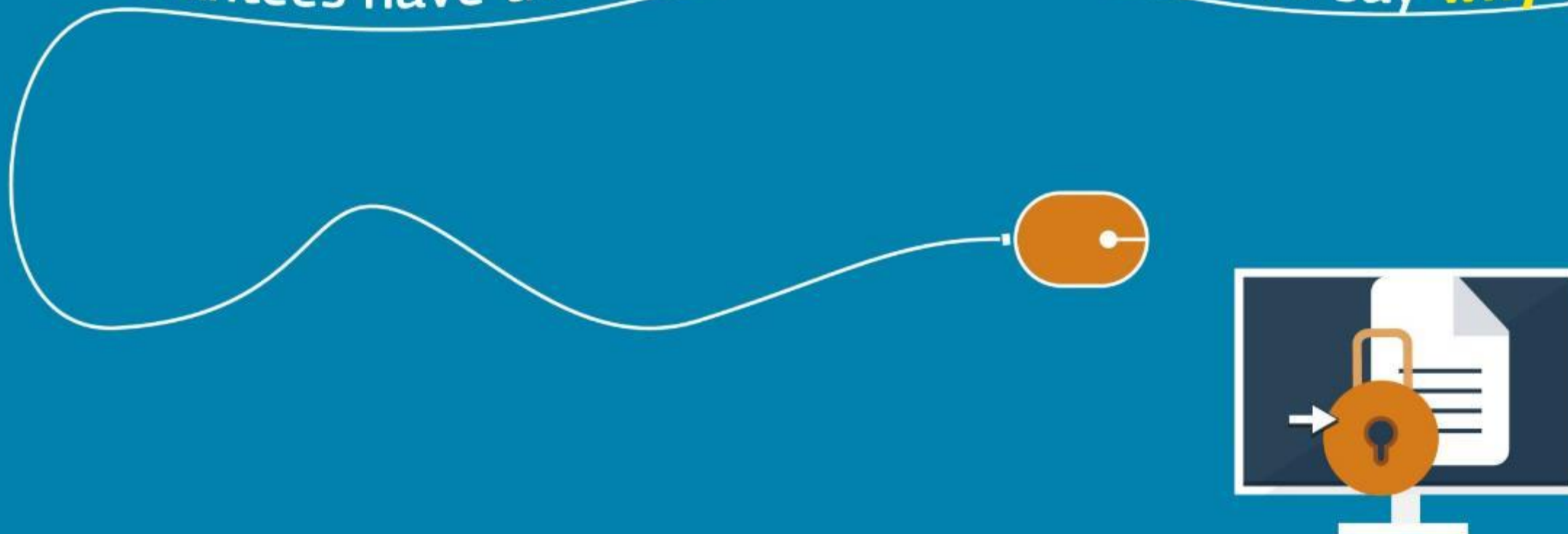


No repository imposed:
deposit data where you want



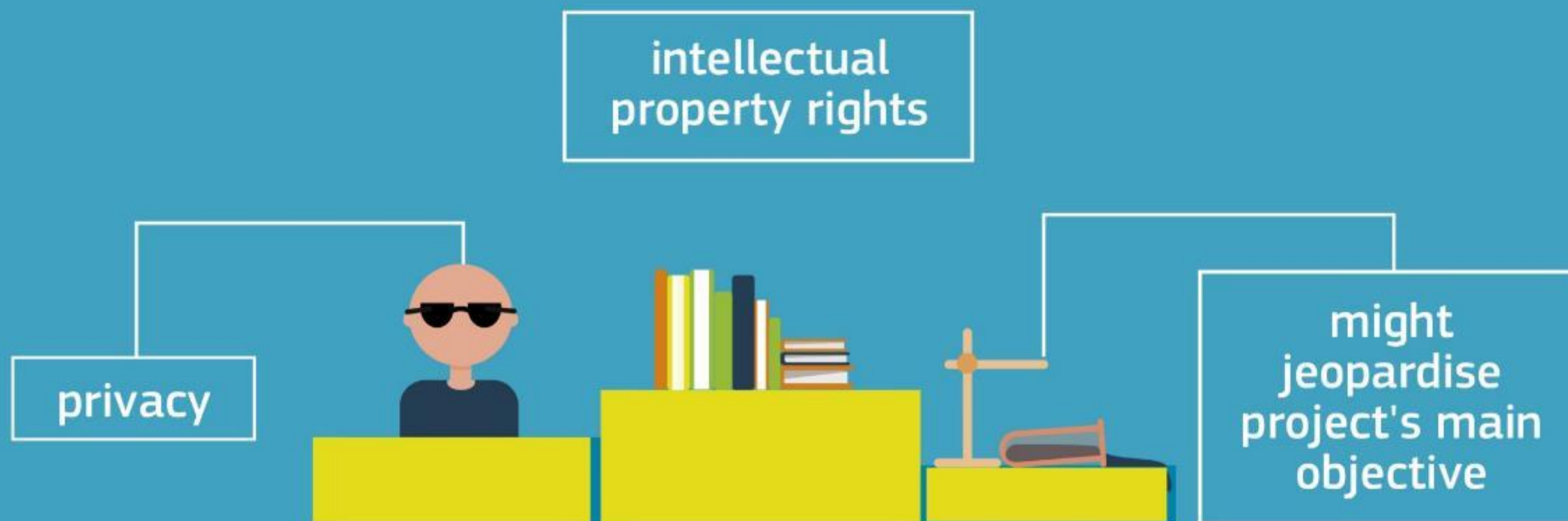
AS OPEN AS POSSIBLE, AS CLOSED AS NECESSARY

Grantees have the right to **opt-out**, but need to say **why**



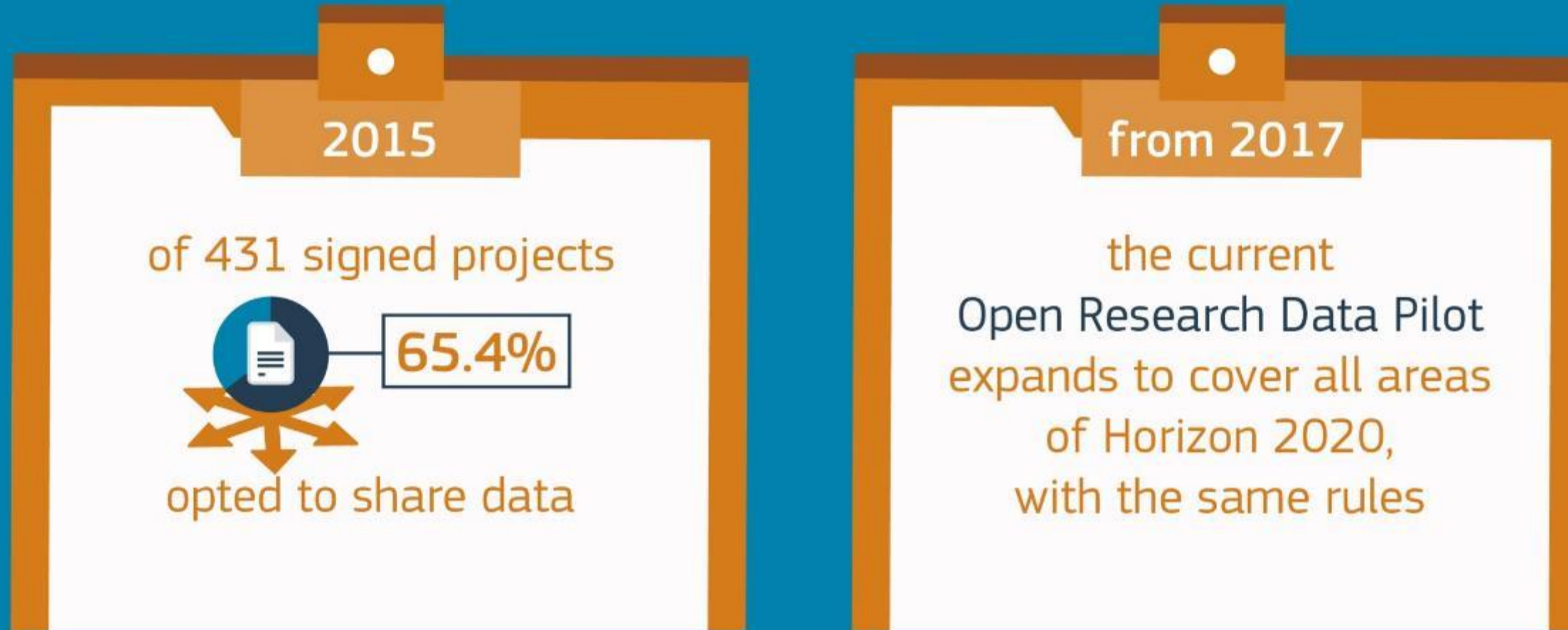
AS OPEN AS POSSIBLE, AS CLOSED AS NECESSARY

Top three reasons for **opt-out**:

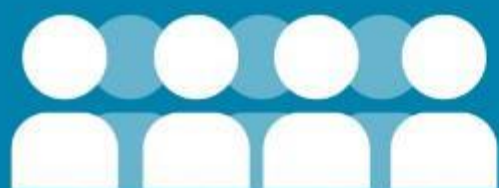


AS OPEN AS POSSIBLE, AS CLOSED AS NECESSARY

The approach has been tested during a Horizon 2020 pilot action



BE PART OF THE NEW ERA OF OPEN SCIENCE



reach more
people,
have greater
impact



avoid
duplication
of efforts



preserve data
for future
researchers



simplify final
Horizon 2020
reporting
thanks to an
up-to-date DMP

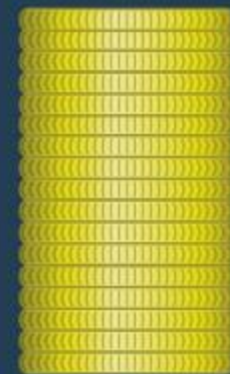
BE PART OF THE NEW ERA OF OPEN SCIENCE

here's one example of the gains
arising from open research data

Bioinformatics Institute

€1.3 billion per year

Benefits identified by the European
Bioinformatics Institute to users and
their funders just by making scientific
information freely available to the
global life science community...



equivalent to **more
than 20 times**
the direct operational
cost of the Institute

Source: Charles Beagrie Ltd. for EMBL-EBI

... fosters the **social** and **technical** links
that enable Open Science in Europe and beyond

Human Network



Digital Network



50 Partners from every EU country, and beyond
Data centers, universities, libraries, repositories, legal
experts



Infrastructure for open knowledge

- **Foster and facilitate** the shift of scholarly communication towards making science Open and Reproducible
- **Collaborative and participatory** approach at European and Global level



Open Access representatives and liaisons in all EU member states.



AUSTRIA

GERDA MCNEILL

MORE



BELGIUM

INGE VAN
NIEUWERBURGH

MORE



BULGARIA

PETER STANCHEV

MORE



BULGARIA

GEORGI SIMEONOV

MORE



CROATIA

JADRANKA
STOJANOVSKI

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CYPRUS

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MORE



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MORE



ESTONIA

ANNELI SEPP

MORE



FINLAND

PAULI ASSINEN

MORE



FRANCE

ANDRE DAZY

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GERMANY

ANJA OBERLAENDER

MORE



GREECE

MARINA ANGELAKI

MORE



HUNGARY

GYONGYI KARACSONY

MORE



ICELAND

SOLVEIG
THORSTEINSDOTTIR

MORE



IRELAND

NIAMH BRENNAN

MORE



ITALY

PAOLA GARGIULO

MORE



LATVIA

GITA ROZENBERGA

MORE



LITHUANIA

CINTARE
TAUTKEVICIENE

MORE



LUXEMBURG

BETH PARK

MORE



MALTA

KEVIN ELLUL

MORE



NORWAY

JENS AASHEIM

MORE



POLAND

MARTA HOFFMAN-
SOMMER

MORE



PORTUGAL

PEDRO PRINCIPE

MORE



ROMANIA

NICOLAE
CONSTANTINESCU

MORE



SERBIA

BILJANA KOSANOVIC

MORE



SLOVAKIA

LUBOMIR BILSKY

MORE



MOJCA KOTAR

MORE



PILAR RICO CASTRO

MORE



BEATE EELLEND

MORE



ANDRE HOFFMANN

MORE



THE NETHERLANDS

JUST DE LEEUWE

MORE



THE NETHERLANDS

ELLY DIJK

MORE



TURKEY

GULTEKIN GURDAL

MORE



UNITED KINDOM

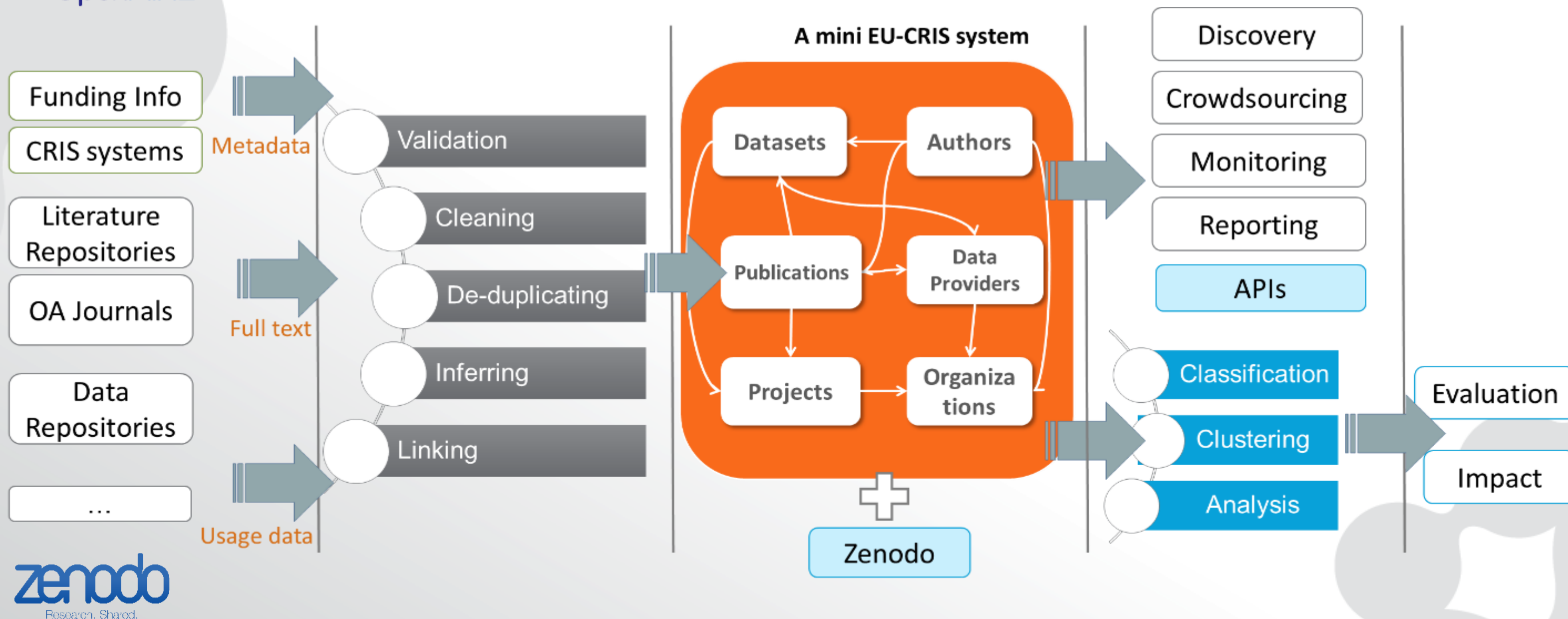
FRANK MANISTA

MORE

OpenAIRE PARTICIPATE SEARCH MONITOR

www.openaire.eu/contact-noads

OpenAIRE infrastructure overview



Data Provider

Content

Workflows

Data Model Representation

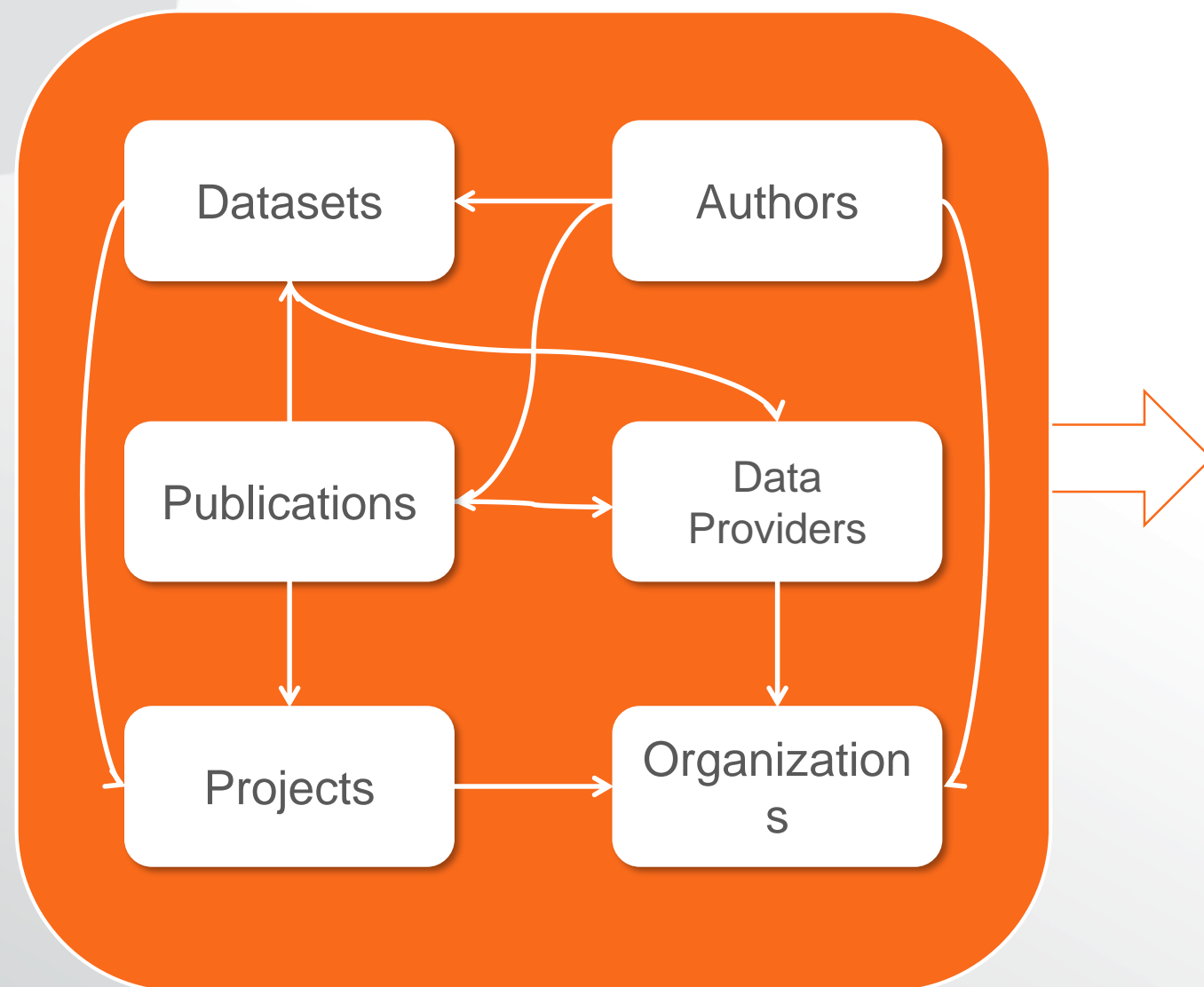
Services



Research output in context



Integrated Scientific Information System



Access to

- 17 mi **unique** publications
- 25 K datasets linked to publications
- 750 **validated** data providers
- 370K publications linked to **projects** from **7 funders**
- 3.5K links to software repositories

Building bridges: Global alignment via COAR



“bloor viaduct”, <https://www.flickr.com/photos/43021516@N06/>, CC BY-SA 2.0

World-wide alignment & synergies



Red Mexicana
de Repositorios
Institucionales



Interoperability alignment, sharing technologies & services

- La Refencia: Latin America repository network
- JAIRO – Japanese Institutional Repositories Online
- REMERI – Mexican Network of Institutional Repositories
- ...

No people, no infrastructure!

Linking people, ideas, and technologies



Networking



International alignment

Policies and guidelines

Best practices

Technological liaisons

NOADs (EU), COAR, RDA, CASRAI, SHARE (US),
La Referencia (South America), WDS

Open Access and Research Data Management

Interoperability guidelines for content providers

Data citation, data-literature innerlinking

Alternative bibliometrics, Repository usage stats

Open Peer Review

Existing e-infrastructures to re-use their content
and services

EC Open Access Mandate Progression

FP7 (2008)

- 20% programme areas
- Deposit in repositories
- APC payments during project
- ERC OA Guidelines

Horizon 2020 (2014)

- 100% programme areas
- Deposit in repositories
- APCs *during* and *after* project
- Open Data Pilot (100% from 2017)



New in OpenAIRE2020

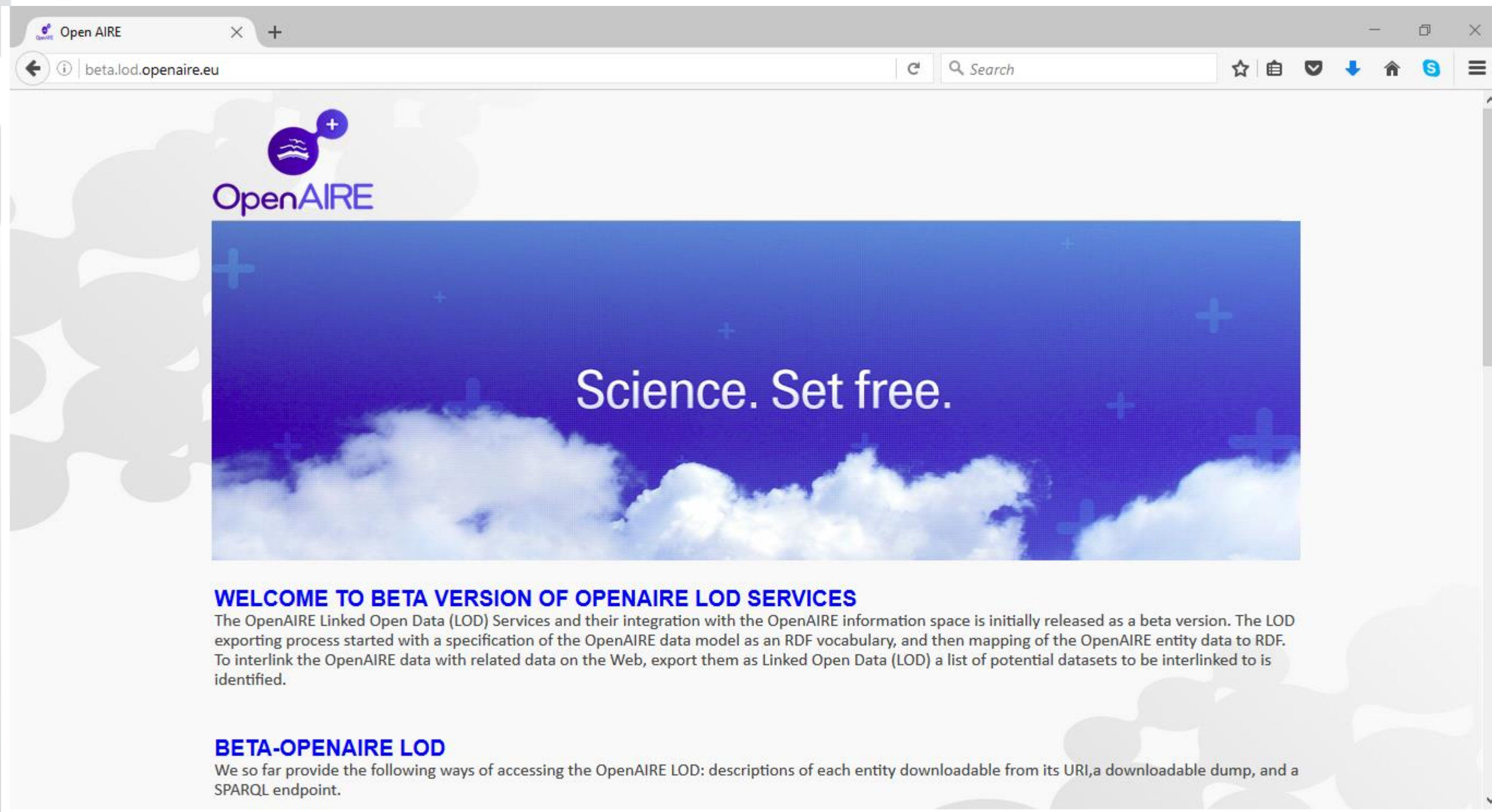
Research and development into new trends in scholarly communication

Linked Open Data

- Legal issues in Open Data
- Data Citation

Literature-Data Integration

- OA Metrics
- **Open Peer Review**



The screenshot shows a web browser window with the address bar displaying "beta.lod.openaire.eu". The page features the OpenAIRE logo at the top left. Below the logo is a large blue banner with white clouds at the bottom and the text "Science. Set free." in white. Underneath the banner, the heading "WELCOME TO BETA VERSION OF OPENAIRE LOD SERVICES" is followed by a paragraph explaining the beta release of the LOD services. Further down, the heading "BETA-OPENAIRE LOD" is followed by a paragraph describing the ways to access the LOD data.

OpenAIRE

Science. Set free.

WELCOME TO BETA VERSION OF OPENAIRE LOD SERVICES

The OpenAIRE Linked Open Data (LOD) Services and their integration with the OpenAIRE information space is initially released as a beta version. The LOD exporting process started with a specification of the OpenAIRE data model as an RDF vocabulary, and then mapping of the OpenAIRE entity data to RDF. To interlink the OpenAIRE data with related data on the Web, export them as Linked Open Data (LOD) a list of potential datasets to be interlinked to is identified.

BETA-OPENAIRE LOD

We so far provide the following ways of accessing the OpenAIRE LOD: descriptions of each entity downloadable from its URI, a downloadable dump, and a SPARQL endpoint.

From Open Access to *Open Science*

Aim: To open up scientific processes and products from all levels to everyone ...

- Open Access (publications, data, software, educational resources)
- Open Methodology (open notebooks, study preregistration)
- Citizen Science
- Open Evaluation / Open Peer Review

Why Open Peer Review?

Problems with traditional peer review ...



- Time
- Accountability
- Bias
- Incentive
- Wasted effort

Open Peer Review, broadly defined ...

Traditionally, peer review is ...

- **Anonymous**: reviewers unknown to authors, or both authors and reviewers unknown to each other
- **Selective**: reviewers selected by editors
- **Opaque**: neither the process nor the reviews are made public

Openness in peer review can refer to ...

- Absence of anonymity (**open identity**)
- Self-selecting reviewers (**open participation**)
- Public processes and reviews (**open access**)

Encouraging experimentation

- Use OpenAIRE infrastructure to seed experimentation
- Stakeholder survey (to come)
- Call for Tenders in 2015
 - Small grants
 - Investigate how OPR might integrate with OpenAIRE
 - Provide case studies for wider evaluation
 - Encourage technological experimentation

- Francophone environmental sciences journal
- Using the blog platform hypotheses.org for OPR
- Using hypotheses.is for open commentary
- Treating OPR as a social rather than a technological problem

[VertigO] La revue électronique en sciences de l'environnement



Recherche

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Comité scientifique

Nos partenaires

Appel aux propositions

Guide - rédaction scientifique

Le blogue de Vertigo

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Débats et Perspectives

Regards / Terrain

Lectures

Événements scientifiques

CARNET DE RECHERCHE

Dernier numéro en ligne

VOLUME 15 NUMÉRO 2 | septembre 2015

Temporalités, action environnementale et mobilisations sociales

Dossier : Temporalités, action environnementale et mobilisations sociales

Sous la direction de Nathalie Lewis (Université du Québec à Rimouski, Canada) (Département Sociétés, territoires et développement, Université du Québec à Rimouski, Canada), Didier Busca (CERTOP, Université Toulouse – Le Mirail, France), Louis Simard (École d'études politiques, Université d'Ottawa, Canada) et Bruno Villalba (Ceraps, Sciences Po, Lille, France)

Il importe de réfléchir aux modes de prise de décisions, notamment politiques, aux dynamiques d'action collective, aux processus de qualification des problèmes et des solutions... aux dynamiques d'empêchement ; en d'autres termes de réfléchir à l'impact de ces postures – leurs audiences –, sur les modes de penser et d'agir collectifs. Ce dossier de [VertigO] recueille des textes permettant de penser de façon compréhensive l'impact des marqueurs temporels dans les dynamiques d'action environnementales dans leur mode de penser et d'agir, de conception et d'action.

Voir le sommaire complet

Section courante

Débats et Perspectives

Robin Chalot

Écologie et urbanisme : comment les experts du vivant peuvent-ils contribuer à la conception du cadre urbain ?

18 novembre 2015

Maximin Chabrol

Hierarchies urbaines et transitions énergétiques: une approche évolutive en Europe de 1800 à 2010

08 novembre 2015

Franck Raffegau et Eric Tromeur

Oscillation : bioadéquation et bien-être sont-ils l'avenir d'un progrès durable pour nos enfants ?

28 septembre 2015

Voir la rubrique

Regards / Terrain

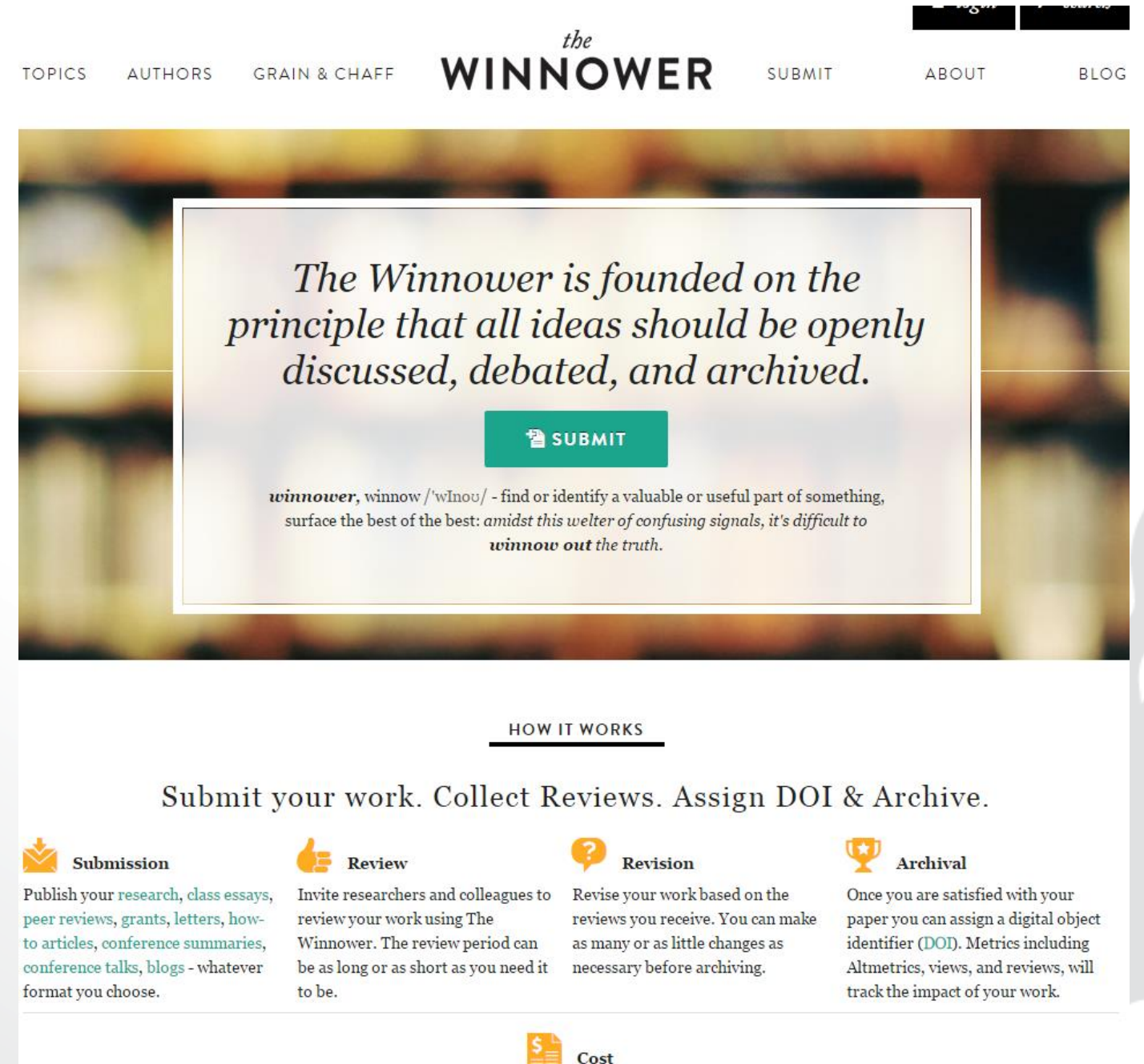
R. Bellefontaine, Quentin Meunier, Ichaou Aboubacar et Hervé Le Boulter

Multiplication végétative à faible coût au profit des paysans et éleveurs des zones tropicales et méditerranéennes

05 octobre 2015

the WINNOWER

- Incentivizing post-publication peer reviews (with \$\$\$!)
- Capturing reviews from “journal clubs”
- Platform for reviews of Zenodo content
- Author survey



the
WINNOWER

TOPICS AUTHORS GRAIN & CHAFF SUBMIT ABOUT BLOG






The Winnower is founded on the principle that all ideas should be openly discussed, debated, and archived.

SUBMIT

winnower, winnow /'wɪnoʊ/ - find or identify a valuable or useful part of something, surface the best of the best: amidst this welter of confusing signals, it's difficult to **winnow out** the truth.

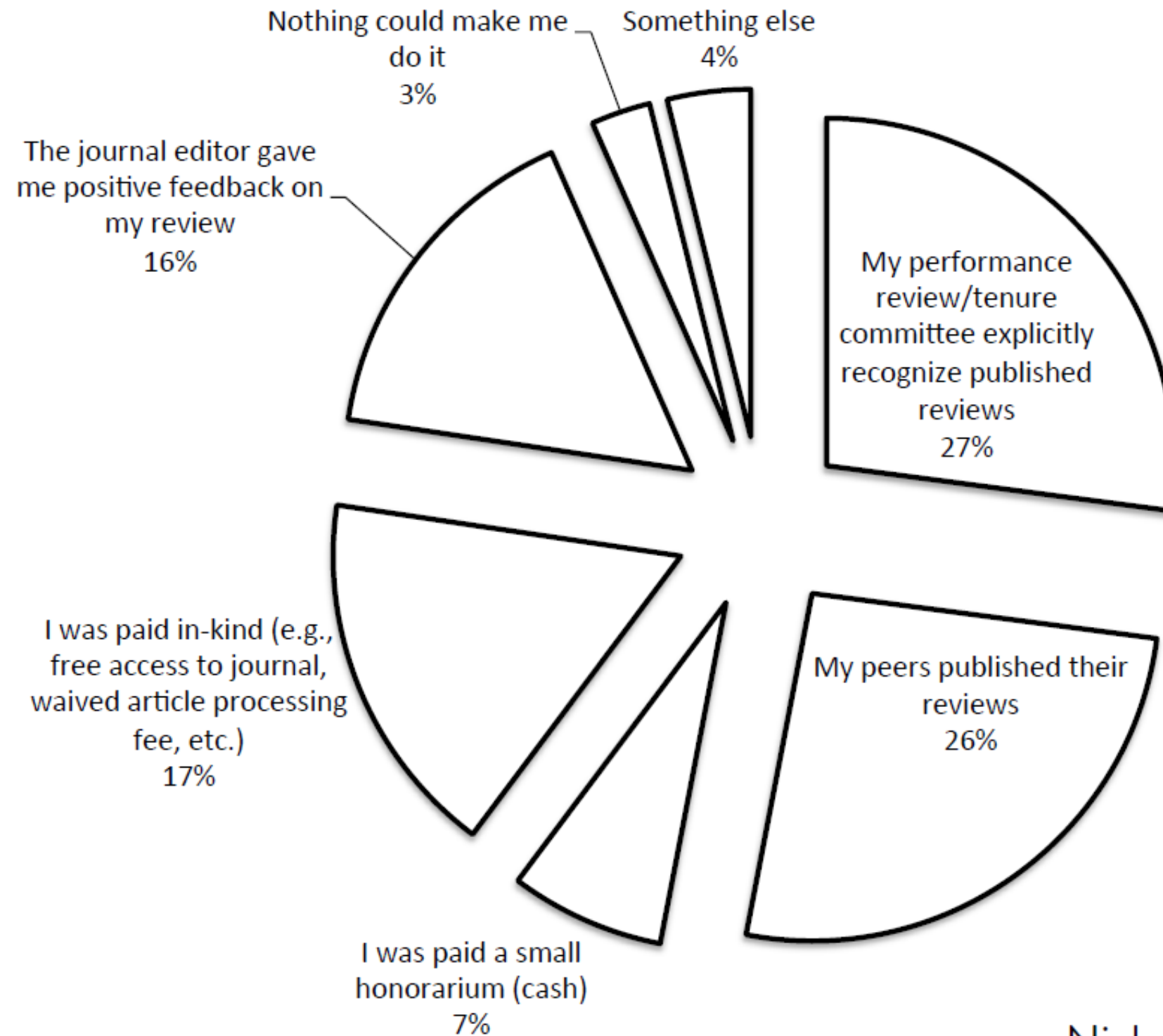
HOW IT WORKS

Submit your work. Collect Reviews. Assign DOI & Archive.

<p> Submission</p> <p>Publish your research, class essays, peer reviews, grants, letters, how-to articles, conference summaries, conference talks, blogs - whatever format you choose.</p>	<p> Review</p> <p>Invite researchers and colleagues to review your work using The Winnower. The review period can be as long or as short as you need it to be.</p>	<p> Revision</p> <p>Revise your work based on the reviews you receive. You can make as many or as little changes as necessary before archiving.</p>	<p> Archival</p> <p>Once you are satisfied with your paper you can assign a digital object identifier (DOI). Metrics including Altmetrics, views, and reviews, will track the impact of your work.</p>
<p> Cost</p>			

Reasons that would incentivize scholars to make their peer reviews publicly available.

OpenAIRE
the
WINNOWER
(2)



Nicholson & Alperin, *The Winnower* 2016



open scholar

Open Peer Review Module for repositories

- OPR plug-in for (DSpace) repositories to convert them into functional evaluation platforms
- Includes published reviews, disclosed identities, reviewer reputation system
- Complete code, with full documentation, available on Github under an open license:
 - <https://github.com/arvoConsultores/Open-Peer-Review-Module>

OPRM (2): Implementation



Repository of
the **Spanish Institute
of Oceanography**



Repository of
the **Spanish National
Research Council**

OPRM (3): First researcher reactions

- *A long awaited service in the repository*
- *It is a great idea that merits success as currently peer review is not credited in researchers CVs at all due to its anonymity. But researchers will not have time to review and comment on other peers works as long as this activity remains outside of CVs recognition and lacks strong support from the research institutions*
- *The functionality may be also used to evaluate, accept and comment conference contributions before the event*
- *The project seems very interesting but I decline to participate right now due to lack of time and current demands [preparation of proposals for a national research call]*
- *I have contacted 3 reviewers: **one has no time available, another is against any type of peer review as reviewing is a subjective activity in such a reduced scholarly discipline and the third one has accepted to do it***
- *The service should promote spontaneous discussion by anybody willing to send comments*
- *Inviting peers to an open evaluation may place people in an uncomfortable situation, the module should work 100% open*
- *The service is great for preprints and other unpublished works but has limited applicability for works that have been already evaluated and published*
- *Moreover, the service has a difficult application for very recent publications as publishers reserve an exclusive exploitation for a period of time*
- *How does open peer review operate in relation to “finished” pieces of work (i.e, a book)?*
- *How will the service compete with Academia.edu open review/comments?*

Future directions: A call for common standards

- Uncouple peer review from “publishing”
 - Repositories are more than pre-/post-print servers!
 - Federate OPR services
- We need to agree:
 - What OPR is (standardization of vocabulary)
 - How we measure its effectiveness (standardization of experimentation)
 - How we describe it for machines (standardization of metadata)

Seven traits of OPR

- **Open identities:** Authors and reviewers are aware of each other's identity.
- **Open reports:** Review reports are published alongside the relevant article.
- **Open participation:** The wider community to able to contribute to the review process.
- **Open pre-review manuscripts:** Manuscripts are made immediately available (e.g., via pre-print servers like ArXiv) in advance of any formal peer review procedures.

<https://blogs.openaire.eu/?p=1410>

Seven traits of OPR (2)

- **Open final-version commenting:** Review or commenting on final “version of record” publications.
- **Open interaction:** Direct reciprocal discussion between author(s) and reviewers, and/or between reviewers, is allowed and encouraged.
- **Open platforms:** Review is de-coupled from publishing in that it is facilitated by a different organizational entity than the venue of publication.

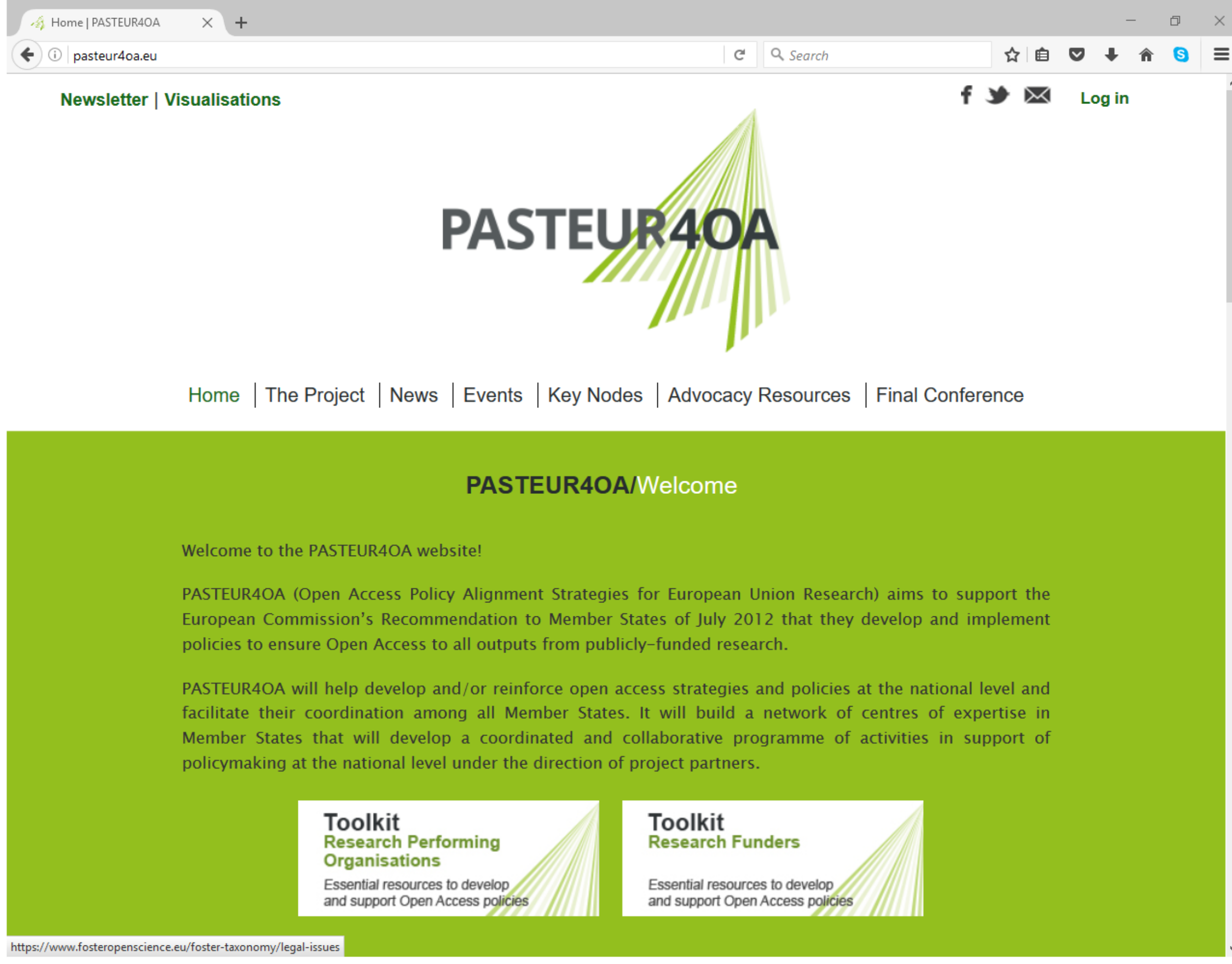
<https://blogs.openaire.eu/?p=1410>

TENDERS

Attracting SMEs & young investigators

Tenders on different topics

- **Different topics on innovation**
 - Exploring scholarly communication aspects
 - Enhancing repository infrastructure
 - Building value added services for researchers
- **World-wide outreach**
 1. 60K for innovative/open peer review services
 2. 80 K (upcoming) for innovative services on top of OpenAIRE data



The screenshot shows a web browser window with the address bar displaying 'pasteur4oa.eu'. The website has a green header with the 'PASTEUR4OA' logo, which consists of the text 'PASTEUR4OA' in a bold, sans-serif font next to a green graphic of radiating lines. Navigation links include 'Newsletter | Visualisations' and 'Log in' with social media icons. A secondary navigation bar lists: 'Home | The Project | News | Events | Key Nodes | Advocacy Resources | Final Conference'. The main content area has a green background and features the heading 'PASTEUR4OA Welcome'. Below this, it states: 'Welcome to the PASTEUR4OA website! PASTEUR4OA (Open Access Policy Alignment Strategies for European Union Research) aims to support the European Commission's Recommendation to Member States of July 2012 that they develop and implement policies to ensure Open Access to all outputs from publicly-funded research. PASTEUR4OA will help develop and/or reinforce open access strategies and policies at the national level and facilitate their coordination among all Member States. It will build a network of centres of expertise in Member States that will develop a coordinated and collaborative programme of activities in support of policymaking at the national level under the direction of project partners.' At the bottom, there are two white boxes with green borders. The left box is titled 'Toolkit Research Performing Organisations' and the right box is titled 'Toolkit Research Funders'. Both boxes contain the text: 'Essential resources to develop and support Open Access policies'.

Home | PASTEUR4OA

pasteur4oa.eu

Newsletter | Visualisations

f t e Log in

Home | The Project | News | Events | Key Nodes | Advocacy Resources | Final Conference

PASTEUR4OA Welcome

Welcome to the PASTEUR4OA website!

PASTEUR4OA (Open Access Policy Alignment Strategies for European Union Research) aims to support the European Commission's Recommendation to Member States of July 2012 that they develop and implement policies to ensure Open Access to all outputs from publicly-funded research.

PASTEUR4OA will help develop and/or reinforce open access strategies and policies at the national level and facilitate their coordination among all Member States. It will build a network of centres of expertise in Member States that will develop a coordinated and collaborative programme of activities in support of policymaking at the national level under the direction of project partners.

Toolkit Research Performing Organisations

Essential resources to develop
and support Open Access policies

Toolkit Research Funders

Essential resources to develop
and support Open Access policies

<https://www.fosteropenscience.eu/foster-taxonomy/legal-issues>

PASTEUR4OA

Home | The Project | News | Events | Key Nodes | **Advocacy Resources** | Final Conference

PASTEUR4OA/Advocacy Resources

All Resources

Policy guidelines

National case studies

Institutional case studies

Funder case studies

Thematic resources

Briefing papers

Presentations

Toolkit for Research Performing Organisations

Toolkit for Research Funders

Revealing the true costs of Gold OA- Towards a public data infrastructure of scholarly publishing costs

Post Date: 13.07.2016

Briefing Paper: Infrastructures for Open Scholarly Communication

Post Date: 11.07.2016

Complete Advocacy Materials

Post Date: 23.06.2016

PASTEUR4OA's Knowledge Net

Post Date: 09.05.2016

DOI:

<http://dx.doi.org/10.5281/zenodo.51850>

How Open is Your Research?

Post Date: 05.05.2016

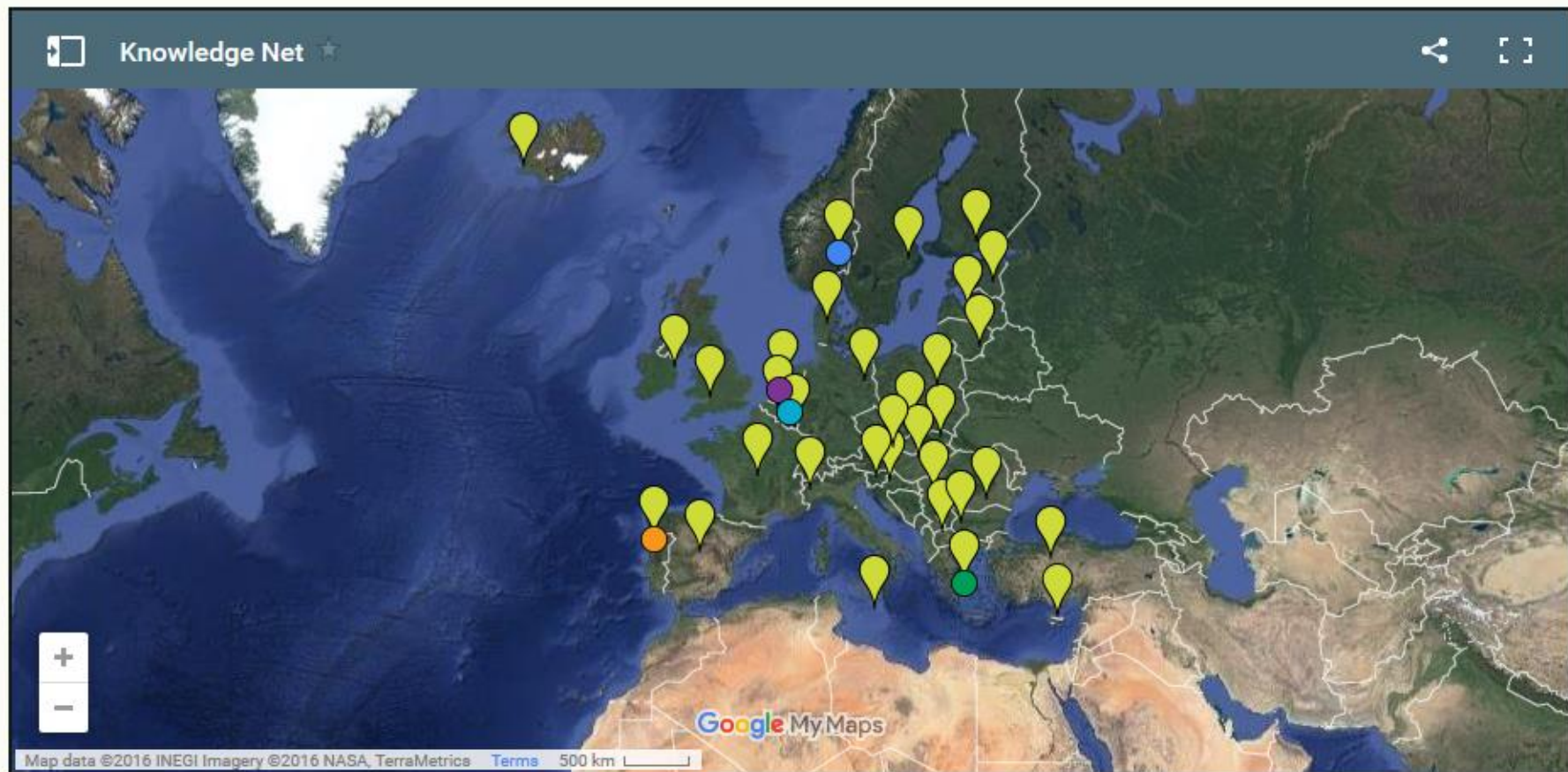
DOI:

<http://dx.doi.org/10.5281/zenodo.51852>

Key Nodes | PASTEUR4OA

www.pasteur4oa.eu/key-nodes

Search



PASTEUR4OA aims to establish a Europe-wide network of centres of expertise on open access and scholarly communication – the project 'Key Nodes' - to collaboratively facilitate an aligned open access policy environment across the EU and in neighbouring countries. Through collaborative work between project partners and this international coordinated Knowledge Net, the project will identify, engage and inform policymakers in a series of regional meetings for research funders and research performing organizations, as well as individual engagements, as appropriate. The project will further assist Key Nodes in this process by producing advocacy materials, such as briefing papers and evidence-based policy reports, and reference materials that provide solid arguments in favour of developing open access policies. The European Commission's policy for Open Access in Horizon 2020 is the foundation of the PASTEUR4OA advocacy work: the implications of that policy for Member States and the recommendation of the Commission for Member States to also adopt similar policies for research funded at national level are the principle areas of focus of the project's advocacy work.

E Europe

- University of Ljubljana
- Slovak Centre of Scientific and Technical Information
- Executive Agency for Higher Education, Research and Innovation Funding (UEFISCDI)
- Centrum Cyfrowe
- LMT - Lietuvos mokslo taryba



PASTEUR4OA's Knowledge Net to be embedded within OpenAIRE

Updated on 29 August 2016



PASTEUR4OA and OpenAIRE are delighted to announce that PASTEUR4OA's Knowledge Net activities to support the development and alignment of open access policies in Europe will continue as the Knowledge Net is integrated into the OpenAIRE infrastructure from September 2016. As the PASTEUR4OA project draws to a close, this will ensure the ongoing sustainability of its vital activities within one of Europe's major Open Science e-infrastructures.

The Knowledge Net was developed in the context of the FP7-Funded policy-support project PASTEUR4OA to facilitate knowledge transfer and support policy development across the EU. The Knowledge Net is a network of expert organizations from 33 European countries that promote the development, implementation and reinforcement of open access policies that are in alignment with the EC's 2012 Recommendation on access to and preservation of scientific information and the Horizon 2020 requirements for open access to publications and research data. To achieve this mission, Knowledge Net members have engaged with national policy makers in raising awareness about open access, sharing best practices, providing advice and support and disseminating advocacy resources.

From September 2016 these policy-related activities will be embedded within the OpenAIRE infrastructure as part of the National Open Access Desks (NOADs) activities. Continuing activities will involve – amongst others – producing and disseminating advocacy resources, organizing meetings and webinars for national policy makers, and providing support for policy implementation. OpenAIRE, the European e-infrastructure for Open Access, has already worked on supporting open access policies. This work will now acquire a more specific and systematic workflow, capitalizing on the knowledge and related workflows gained from PASTEUR4OA.

For more information on PASTEUR4OA: <http://www.pasteur4oa.eu/>





Facilitate Open Science
Training for European
Research



About FOSTER

Facilitate Open Science Training for European Research

- 2,5-year EU-funded FP7 project (Feb 2014 - Jul 2016, sustainability plan for the coming years)
- 13 consortium partners (Project lead: University of Minho)
- Collaboration and support by 77 other organizations (Universities & research institutes, Graduate Schools, students and young researchers associations, scientific communities, etc.) from 24 countries

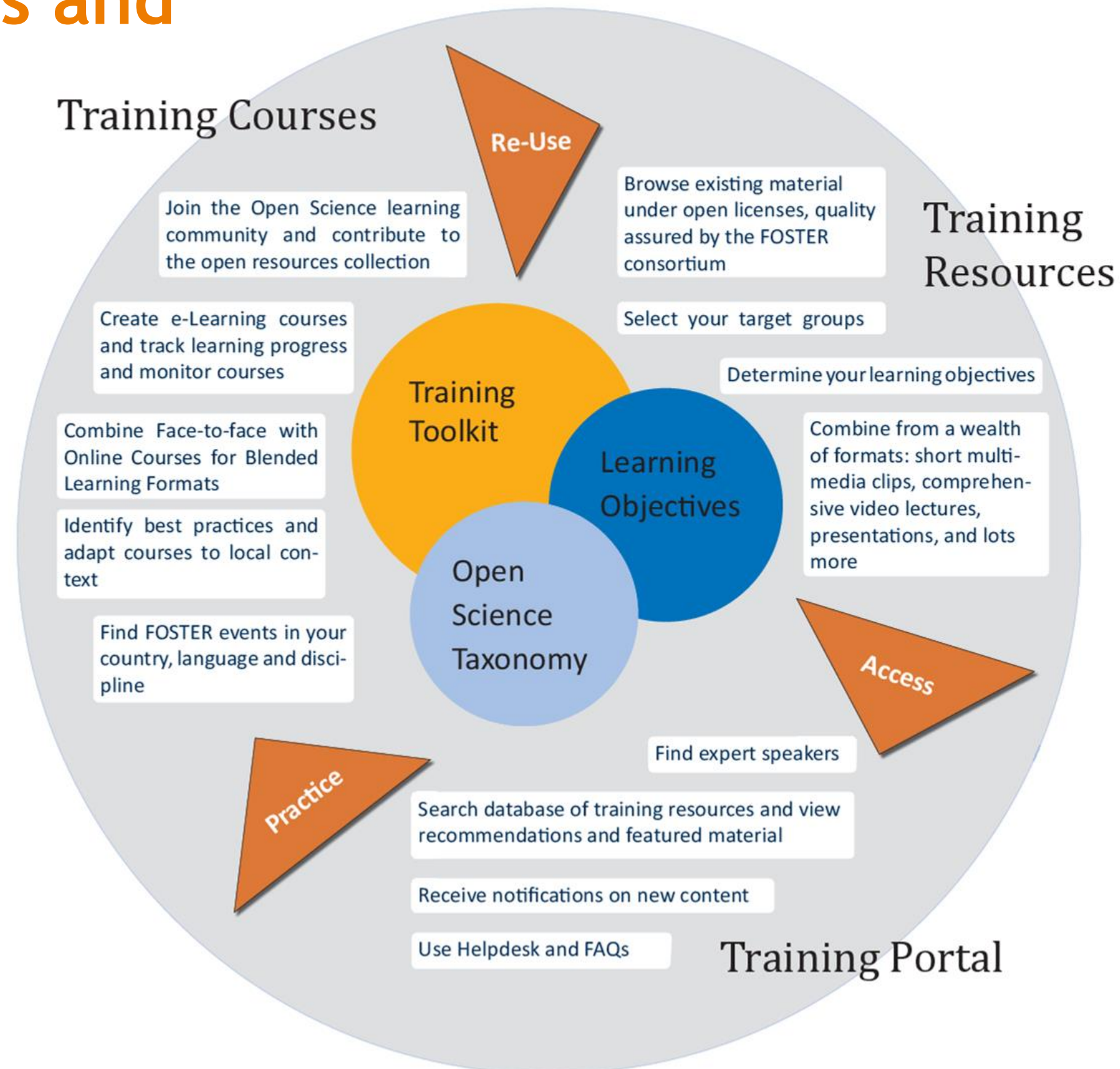
“Spread the seeds of Open Access and Open Science”



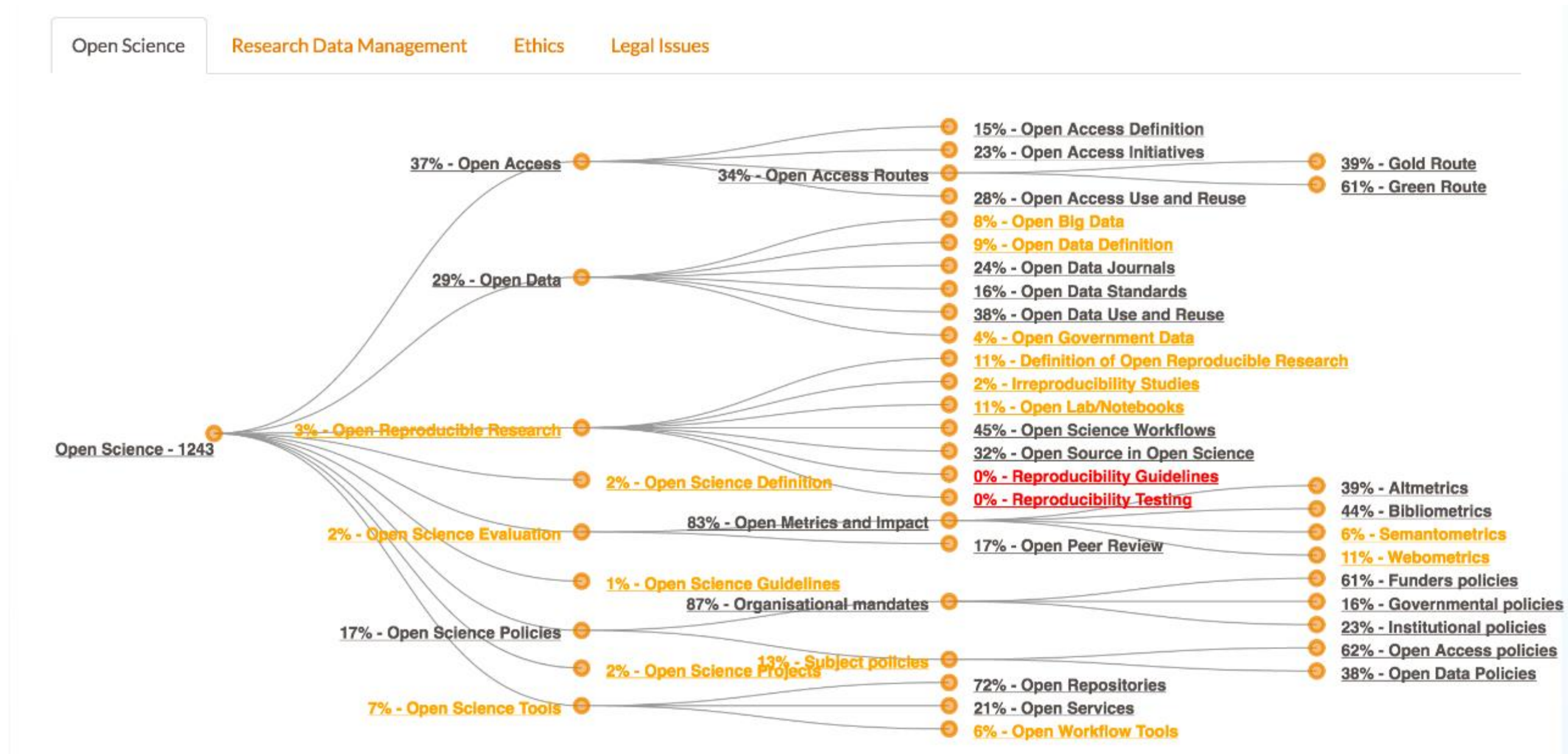
This project has received funding from the European Union's Seventh Framework Programme for research, technological development and demonstration under grant agreement no 612425



Methods and tools



Open Science Taxonomy



Taxonomy (w/o dynamic %) https://figshare.com/articles/Open_Science_Taxonomy/1508606

FOSTER Portal

Search



FOSTER training programme: "Open Access and Open Data in Horizon 2020"

FOSTER training programme: Training the trainers on Open Access and Open Science

More

Featured Topics



Open Access



Open Science



Open Data



Research Data Management



Open Science Policies



Legal Issues




Open Access Routes



Open Access Use and Reuse

FOSTER Portal



Open Science at the Core of Libraries


Libraries have gone a long way to facilitating research workflows, and more recently on fostering open access to science and openness in a broader sense. Science is evolving: research practices, resources and tools are opening up and going beyond a publication based model, to a new open environment of research data and digital research tools, social media and collaborative platforms. There is a compelling need for libraries to encompass these changes. The challenges are not only technological but also cultural and attitudinal and require a clear effort to engage and develop the necessary skills and knowledge involved in this Open Science environment.

This introductory course is addressed to librarians at different levels and positions that are committed to supporting researchers and their research processes at their institutions, and would like to gain

Full details

Level of knowledge: Introductory: no previous knowledge is required

Topics



Audience

- Materials free to use, re-purposed, recombined to suit your own training needs.
- Being compiled into courses (currently 15 courses in 4 languages).
- Create your own e-course: <https://www.fosteropenscience.eu/content/foster-course-course-creation>
- Propose courses

FOSTER Trainings 2014 - 2016



Credits

Winning Horizon 2020 with Open Science, Spain

Training young researchers (PhD & Graduate Students):
workshops in Madrid (80 attendees) and Valencia(150 attendees) with Doctoral Schools in [Universidad Carlos III de Madrid](#) (UC3M) and [Universidad Politécnica de Valencia](#) (UPV)

UC3M: PhD students got the transversal training credit through attendance but also writing a post in the Blog. UPV: students got the credit by attendance and participation. UC3M plans a seminar about Open Science for doctoral students and young researchers on a regular basis, as transversal training for all PhD programmes using FOSTER training materials.



Winning Horizon2020 with Op... X +

← → ⓘ

www.curatore.es/foster/

📖 ↺ 🔍 Search

☆ 📁 📧 ⬇ 🏠 😊 Ⓢ ☰

Winning Horizon2020 with Open Science

Seminario FOSTER – UC3M

[Inicio – Blog](#)[Programa – PPT's y Vídeos](#)[FOSTER Training Portal](#)[Proyecto FOSTER](#)[Preguntas frecuentes](#)

🔍

Documentos del Winning Horizon 2020 with Open Science. Foster event: Training young researchers

🕒 16 junio, 2015 📁 Todos 📌 Documentación, Horizon 2020, Investigación y Ciencia 👤 100280271

A modo de recordatorio quisiera aportar al blog en vez de un comentario del evento, como

Sobre este sitio

En este sitio podéis publicar vuestras preguntas, resúmenes y comentarios sobre el Seminario Winning Horizon2020 with Open Science – UC3M – UPV. También podréis encontrar alguna información básica sobre Open Science.

Entra en el sitio

[Autenticación](#)

Seminario

FosterOpenScience UC3M

#iamanopenscientistbecause

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Eva Méndez @evamen · 24 Jul 2015

#IamAnOpenScientistbecause there is @CienciaConFutur. And I just discovered their blog and it is great!!! #OpenScience



2



2



Open Science @openscience · 8 Jul 2015

"#IamAnOpenScientistBecause engaging with 'Sunday scientists' is not less important to me than with the formal research community" - @EvoMRI



5



8



Eva Méndez @evamen · 23 Jun 2015

Now Patient Innovation: sharing solutions to save lifes...

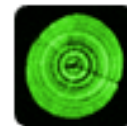
#IamAnOpenScientistbecause it save lifes!!! #ERAofInnovation



4



3



D@niel Mietchen @EvoMRI · 22 Jun 2015

Pinging the #iamanopenscientistbecause crowd about #ERAofInnovation and vice versa

Eva Méndez @evamen

What is #OpenScience? Follow live streaming of #ERAofInnovation in: ec.europa.eu/research/confe... Good moment for: #IamAnOpenResearcherbecause



2



Foster Open Science @fosterscience · 28 May 2015

We are at the EC event "Future of the Doctorate" future-doctorate.teamwork.fr, and your #IamAnOpenScientistBecause input will be shown in plenary



1



1



Train-the-trainers approach

Winning Horizon 2020 with Open Science, Spain

Workshop for academic librarians and repository managers (80 people), as a pre-conference free workshop of [FESABID2015](#), the main biannual conference for librarians at national level, organized by the federation of information professionals in Spain

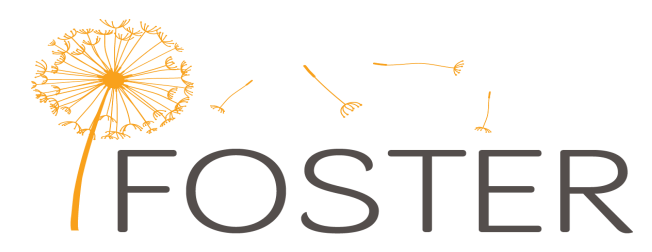


Hands on

**Software Writing Skills for Your Research,
Helmholtz Centre Potsdam - GFZ German Research
Centre for Geosciences, in collaboration with The
Software Carpentry**

4 months: September 23-25, 2015 (workshop for novices), October 21-23, 2015 (workshop for users with intermediate knowledge) and December 14-16, 2015 (workshop for proficient users) - 73 people trained

Presented results and experiences at the EGU General Assembly in 2016 in a session 'Open Science goes Geo'.



Hands-on (2)

Software Writing Skills for Your Research (2)

- Workshops to pass software writing skills are highly demanded by early career scientists and have to be offered on the regular basis.
- It is quite easy to structure the curriculum answering general demands. In the future demands will become more specific and advanced and curriculum will be a challenge.
- Small groups with homogeneous background knowledge work the best. In case of sophisticated software writing skills an additional day to create homogeneous background knowledge by recapitulating the required skills to build upon.
- Free workshops with free coffee create a good atmosphere; lightning talks of the participants sharing experiences.



Findings

- **FOSTER call as a starting point**
 - Courses that we couldn't co-fund/co-organize took place anyway; those who missed our calls have been encouraged to conduct their trainings (using attention that the calls received)
 - FOSTER branding & competencies, training materials
- **1st call to build awareness for the topic & brand, 2nd call to target specific audiences & areas:** topics changed from OA focus to wider Open Science and Open Data (Data Management) area
- **Broad horizontal approach across all open science topics, specialization through co-funding of community-driven events**
- **Good coverage, diverse stakeholders and audiences**



Feedback

- Quality of trainings between ‘good’ and ‘excellent’, especially speakers and training materials
- Wide range of topics in majority of trainings
 - Good for overview, but would have preferred focus on smaller amount of topics
- No ‘one size fits all’ approach: local trainers were able to identify and target specific subjects and audiences
- Plus: Infrastructure for hosting events pages and training materials
 - “Researchers, in particular those using qualitative methods, still need additional support in finding ways to share data ethically and meaningfully”.



Lessons Learnt

“Presentation of cases and researchers’ firsthand and ‘hands on’ experiences was very instructive, the examples of good practices, the tools that were shared, the overview of different issues involved, the good mix of practice and policy, the presence of repository providers and the good communication about the event.”

For many participants the most valuable aspects of the event were operational and strategic ones such as «how to».

Lessons Learnt (2)

“Generally people were very interested to hear the experiences of other institutions who are further down the road.”

“Attendees appreciated hearing of the practical problems that may have been encountered and how speakers adopted a realistic approach to sharing their experiences.”

“Livestreaming of the event considerably increases the audience of the event.”



Lessons Learnt (3)

“Take-up for the events was excellent, although there were several 'no shows' and last minute cancellations to the workshops. This can often be the case for free workshops as delegates sometimes don't value their place as much as they would do if it was 'paid for'.”

“Researchers sometime prefer online trainings (less constraining in time and travel).”



Recommendations

- Graduate schools to catch up on Open Science training
- Coordination and combination with research integrity training highly recommended
- Every data-related and e-infrastructure project or initiative should have a strong training component in cooperation with other RIs and projects like FOSTER to avoid duplication of effort, creating unnecessary differences in approaches between domains, to identify and champion good practice across disciplines, and to fill gaps.

Recommendations (2)

- Develop into a network of training hubs
- Expand train-the-trainers approach to facilitate a network of trainers across sub-topics of open science
- Tap into students organizations

Thank you!



www.openaire.eu



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linkedin.com/groups/OpenAIRE-3893548



iryna.kuchma@eifl.net